



New Dominion

Banking Handcrafted.

Division of The Park National Bank

PERSONAL FINANCIAL STATEMENT

As of: _____

To: New Dominion Bank, Division of The Park National Bank

Name: _____ Date of Birth _____

Address: _____ Social Security No. _____

City, State Zipcode: _____ Residence Phone _____

Position or Occupation _____

Business Name _____

Business Address _____ Business Phone _____

City, State Zipcode: _____

This is a(n) check box Individual financial Statement. Joint financial statement with spouse. If Joint, complete the following:

Spouse _____ Date of Birth _____

Social Security No. _____

Position or Occupation _____

Business Name _____

Business Address _____ Business Phone _____

City, State Zipcode: _____

YOU MAY APPLY FOR CREDIT INDIVIDUALLY OR JOINTLY WITH ANOTHER PARTY

If you are applying for joint credit with another party (other than your spouse), the joint application must complete a separate financial statement. Reflect in this statement your personal financial condition, as well as the financial condition of your spouse if:

1. You are applying for credit jointly with your spouse, or
2. You are relying on your spouse's income or assets in requesting credit, or
3. You are providing this statement to support previously extended joint credit with your spouse.

* Please enter your assets and liabilities on the following pages.

| ASSETS | AMOUNT |
|--|--------|
| Deposits in Banks & Other Financial Inst (From Sch 1 pg 2) | |
| Cash Value of Life Insurance (From Sch 2 pg 2) | |
| Notes and Accounts Receivable | |
| Marketable Stocks & Bonds (Sch 3 pg 2) | |
| Stocks in Closely Held Corporations (Sch 4 pg 2) | |
| Assets of Proprietorships | |
| Assets in Partnerships & Joint Ventures | |
| Vehicles, Boats, Machinery, & Equipment (Sch 5 pg 2) | |
| Wholly Owned Real Estate (Sch 6 pg 2) | |
| Partially Owned Real Estate (Sch 7 pg 3) | |
| Vested Interest in Pension/Retirement Accts (Sch 8 pg 3) | |
| Personal Property Furniture etc. | |
| | |

TOTAL ASSETS

| LIABILITIES AND NET WORTH | AMOUNT |
|---|--------|
| Other Loans Payable (Sch 9 pg 3) | |
| Loans on Life Insurance (Sch 2 pg 3) | |
| Taxes Due - Income | |
| Credit Card or Accounts Payable | |
| Liabilities of Proprietorships | |
| Liab of Partnerships/Joint Ventures | |
| Loans on Vehcl, Boats, Mach, & Equip (Sch 5 pg 2) | |
| Loans on Wholly Owned Real Estate (Sch 6 pg 3) | |
| | |
| | |
| Total Liabilities | |

Net Worth

TOTAL LIABILITIES & NET WORTH

Please complete all appropriate schedules. If space is inadequate, attach an additional sheet.

NewDominion Bank, Division of The Park National Bank Personal Financial Statement

Name: _____

Date: _____

Schedule 1 - DEPOSIT ACCOUNTS

Table with 3 columns: NAME OF FINANCIAL INSTITUTION AND LOCATION, DEMAND DEPOSITS, TIME DEPOSITS

Table with 3 columns: NAME OF FINANCIAL INSTITUTION AND LOCATION, DEMAND DEPOSITS, TIME DEPOSITS

* List all amounts in dollars. Omit Cents

Schedule 2 - LIFE INSURANCE

Table with 7 columns: Name of Person Insured, Beneficiary, Face Amount, Cash Value, Policy Loans, Policy Assigned?, If Assigned, to whom?

TOTALS * List all amounts in dollars. Omit Cents

Schedule 3 - MARKETABLE STOCKS/BONDS NYSE, AMEX, NASDAQ

(If stocks or bonds are held in a brokerage account, just summarize account as one entry and attach statement)

Table with 8 columns: NUMBER OF SHARES/FACE VALUE (BONDS), DESCRIPTION, REGISTERED IN NAME OF, IF PLEDGED TO WHOM?, DATE ACQUIRED, COST, MARKET VALUE

* List all amounts in dollars. Omit Cents

TOTAL

Schedule 4 - STOCK IN CLOSELY HELD CORPORATIONS (Please provide F/S if total value exceeds 10% of your net worth)

Table with 6 columns: NUMBER OF SHARES/OWNED & % OWNSHP, CORPORATION NAME, STOCK HELD IN THE NAME OF, STOCKHOLDER'S EQUITY, ANNUAL STATEMENT DATE, VALUE OF SHARES

* List all amounts in dollars. Omit Cents

TOTAL

Schedule 5 - VEHICLES, BOATS, MACHINERY, AND EQUIPMENT

Table with 10 columns: YR, MAKE, MODEL, YR ACQ, COST, MARKET VALUE, LOAN BALANCE, IF ANY, LOAN PAYABLE TO, PAYMENT AMOUNT, PAYMENT FREQUENCY, ORIGINAL TERM (in Mths)

* List all amounts in dollars. Omit Cents

TOTAL

Name: _____

Date: _____

Schedule 6 - WHOLLY OWNED REAL ESTATE

| LOCATION OR ADDRESS DESCRIPTION OF PROPERTY | TITLE IN THE NAME OF | COST/ YR ACQUIRED | MARKET VALUE | MORTGAGE BALANCE | MORTGAGE PAYABLE TO HOW PAYABLE (Amt per month) |
|--|----------------------|----------------------|-----------------|---------------------|--|
| | | | | | \$ per |
| | | | | | \$ per |
| | | | | | \$ per |
| | | | | | \$ per |
| | | | | | \$ per |
| | | | | | \$ per |
| | | | | | \$ per |
| | | | | | \$ per |
| | | | | | \$ per |
| | | | | | \$ per |
| TOTAL | | | | | |

* List all amounts in dollars. Omit Cents

Schedule 7 - PARTIALLY OWNED REAL ESTATE

| LOCATION OR ADDRESS DESCRIPTION OF PROPERTY | TITLE IN THE NAME OF | COST/ YR ACQUIRED | MARKET VALUE | MORTGAGE BALANCE | % of Ownership | Ownership Amount (\$) |
|--|----------------------|----------------------|-----------------|---------------------|-------------------|--------------------------|
| | | | | | | |
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* List all amounts in dollars. Omit Cents

Schedule 8 - VESTED INTEREST IN PENSION/RETIREMENT ACCOUNTS

| ACCOUNT TYPE | IN NAME OF | INVESTED WITH | MARKET VALUE |
|--------------|------------|---------------|-----------------|
| | | | |
| | | | |
| | | | |
| | | | |
| TOTAL | | | |

* List all amounts in dollars. Omit Cents

Schedule 9 - OTHER LOAN PAYABLES

| NAME OF LENDER | ORIGINAL DATE | ORIGINAL AMOUNT | LOAN BALANCE | REPAYMENT TERMS | PAYMENT AMOUNT | COLLATERAL PLEDGED | OTHER COMAKERS ENDORSERS |
|----------------|------------------|--------------------|-----------------|--------------------|-------------------|--------------------|-----------------------------|
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |

* List all amounts in dollars. Omit Cents

Name: _____

Date: _____

| SOURCE OF INCOME | |
|--|--|
| FOR YEAR ENDED _____ | |
| (Attach a copy of your most recent Income Tax Return and K-1's) | |
| Salaries - Yours | |
| Salaries - Your spouses, if applicable | |
| Bonuses & Commissions | |
| Dividends | |
| Interest | |
| Net Profits from: | |
| Rental Property | |
| Proprietorships | |
| Partnerships | |
| Joint Ventures | |
| | |
| Other Income: <small>(Alimony, child support or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this debt)</small> | |
| | |
| | |
| | |
| TOTAL INCOME | |

| CONTINGENT LIABILITIES | |
|---|-------|
| Are you indirectly liable for obligations of others? _____ | |
| If yes, list and describe. If the obligation is for a business or if you need additional space, list and describe on an attachment. | |
| Name of Borrower | _____ |
| Total Amount Owed | _____ |
| Lender: | _____ |
| Description | _____ |
| Name of Borrower | _____ |
| Total Amount Owed | _____ |
| Lender: | _____ |
| Description | _____ |
| Total Amount as endorser, comaker, or guarantor. _____ | |
| PERSONAL INFORMATION | |
| Number of Dependents | Ages |
| Are you obligated to pay alimony, child support, or separate maintenance payments? _____ | |
| If so, provide details: _____ | |
| Are you a defendant in any suits or legal actions? _____ | |
| If so, describe: _____ | |
| Have you ever declared bankruptcy or had any judgements recorded against you? _____ | |
| If so, explain circumstances. (Please include dates, location, amounts) _____ | |
| Do you have a will? _____ | |
| If so, who is the executor? _____ | |
| Do you have disability insurance? _____ | |
| If so, what is the monthly amounts? _____ | |
| What years are covered? _____ | |

* List all amounts in dollars. Omit Cents

REPRESENTATIONS AND WARRANTIES

The information contained in this statement is provided to induce NewDominion Bank, Division of The Park National Bank to extend or to continue the extension of credit to the undersigned or to others upon the guaranty of the undersigned. The undersigned acknowledge and understand that NewDominion Bank is relying on the information provided herein in deciding to grant or continue credit or to accept a guaranty thereof. Each of the undersigned represents, warrants, and certifies that the information provided herein is true, correct, and complete. Each of the undersigned agrees to notify NewDominion Bank immediately and in writing of any change in name, address, or employment and of any material adverse change (1) in any of the information contained in this statement or (2) in the financial condition of any of the undersigned or (3) in the ability of any of the undersigned to perform its obligations to NewDominion Bank. In the absence of such notice or a new full written statement, this should be considered a continuing statement and substantially correct. If the undersigned fail to notify NewDominion Bank as required above, or if any information herein should prove to be inaccurate or incomplete in any material respect, NewDominion Bank may declare the indebtedness of the undersigned or the indebtedness guaranteed by the undersigned, as the case may be, immediately due and payable. NewDominion Bank is authorized to make all inquiries it deems necessary to verify the accuracy of the information contained herein and to determine the creditworthiness of the undersigned. The undersigned authorize any person or consumer reporting agency to give NewDominion Bank any information they may have on the undersigned. Each of the undersigned authorizes NewDominion Bank to answer questions about NewDominion Bank's credit experience with the undersigned. As long as any obligation or guaranty of the undersigned to NewDominion Bank is outstanding, the undersigned shall supply annually an updated financial statement. This personal financial statement and any other financial or other information that the undersigned give NewDominion Bank shall be NewDominion Bank's property.

THE UNDERSIGNED HAVE READ AND FULLY UNDERSTAND THE FOREGOING REPRESENTATIONS AND WARRANTIES

DATE

YOUR SIGNATURE

DATE

YOUR SIGNATURE

This statement received by: _____

Date _____ Officer: _____